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Brief history and motivations

The big picture

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Pauline Kergus - Karl Johan Åström

Control System Synthesis

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Bennett, S. (1996). A brief history of automatic control. IEEE Control Systems Magazine
Bissell, C. (2009). A history of automatic control. In Springer handbook of automation
Åström, K. J., and Kumar, P. R. (2014). Control: A perspective. Automatica

It all starts with feedback: interaction between different systems

 \rightarrow Necessity to study the system as a whole

Feedback in nature

(response to stress, regulation of blood pressure) and economical systems (offer and demand)



Homeostasis principle

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It all starts with feedback: interaction between different systems

 \rightarrow Necessity to study the system as a whole

- Feedback in nature
- Also used for more than 2000 years: feedback mechanism to control water clocks (Ktesibios, 285–222 BC)



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- Nowadays, control is everywhere! (homes, cars, telecommunication, aeronautics, aerospace, process control, power grid, ...)
 - The development of control as the modern field we know reflects the growth of our technological society
 - In [1], four eras are considered:
 - Before 1940: "Tasting the Power of Feedback Control",
 - 1940–1960: "The Field Emerges",
 - 1960–2000: "The Golden Age",
 - After 2000: "Systems of the Future".

Brief history and motivations "Tasting the Power of Feedback Control"

Brief history and motivations

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Ω

Steam Engine

Ω



Brief history and motivations "Tasting the Power of Feedback Control"

Flight control

- compromise between stability and maneuverability
- \rightarrow the Wright Flyer was unstable, the pilot had to maintain the plane stable
- motivation that led to the development of the autopilot, based on the feedback concept
- feedback can be used to stabilize an unstable system
- Modern fighter airplanes are also unstable in certain flight regimes, such as take-off and landing

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Before 1940: "Tasting the Power of Feedback Control"

- Major development of control coincided with the industrial revolution because of the advantages of feedback control:
- Applications: centrifugal governors, autopilots for ships and aircrafts, process control
- Controllers were based on mechanical, hydraulic, pneumatic and electric technologies
- → These components were exploring proportional, integral and derivative actions without understanding the similarities between the different fields
- Electronic analog computing was emerging and used to simulate control systems
- Feedback control can also create instabilities → Routh–Hurwitz stability criterion, Nyquist criteria

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Properties of feedback

- Performance: correcting action according to the difference between the desired behaviour and the actual one
- Robustness to uncertainty (disturbances or process variations)
- Stabilization and/or shaping a desired dynamics
- Modularity

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Properties of feedback

- Performance: correcting action according to the difference between the desired behaviour and the actual one
- Robustness to uncertainty (disturbances or process variations)
- Stabilization and/or shaping a desired dynamics
- Modularity

Challenges:

- Possibility of instability
- Obtain a stable controlled system even under perturbations
- Measurement noise
- Implementation complexity

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1940–1960: "The Field Emerges"

- Intensive military research during WWII (fire-control systems, autopilots for ships, airplanes, and torpedoes)
- Recognition of a common foundation for all control problems
- Development of servomechanism theory: block diagrams, transfer functions, frequency response, analog computing, stochastic processes and sampling, exploring mathematical knowledge on linear systems, complex variables, and Laplace transforms.
- Many tools were developed
 - modeling from data, based on the frequency response
 - graphical design and analysis techniques (Bode and Nyquist)
- Analog computing was used both for implementation and for simulation
- Well established field by 1960



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1960-2000: "The Golden Age"

- Space race and use of digital computers
- Development of control theory ahead of the implementation and technology
 - State-space representations (Kalman, used for estimation, filtering and LQ design)
 - Lyapunov theory on stability of differential equations
 - approach based on functional analysis (small gain theorem, passivity theorem).
 - optimal control theory (Pontryargin)
 - dynamic programming (Bellman, foundation of adaptive control)
 - development of system identification
 - robust control theory

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After 2000: "Systems of the Future"

- Efficient and low-cost computational power
- New applications: large scale networks (smart power grids, traffic control), autonomous cars
- Systems of increasing complexity (transport of goods and information)
- Closer interaction between control, computing and communication
- More and more data available
- Hybrid systems
- Many applications in medicine and biology

Control is a rich field

- Wide range of applications
 - Power systems
 - Aero
 - Process industry
 - Instrumentation
 - Robotic and autonomous systems
 - Networks
- Numerous design techniques and tools
- Control is inherently multidisciplinary
 - Sensors and actuators linked through a communication network
 - Controllers are implemented using digital computers
 - \rightarrow need for real-time computing knowledge
 - Design and/or analysis of control systems requires knowledge about the controlled process → modelling, system identification, ...



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Why should you study control?

- Control is an essential element in countless engineering systems and cross the traditional academic boundaries
- No need to be an expert to avoid poor performances
- Possibility to gain some degrees of freedom
- Nice theory and applications

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Model Based Design 1 - Open Loop

Long feedback Finished Product Requirements & Performance Targets System Hatom Based Design System Integration Design Ingeneration & Validation Module Integration Module & Verification Design Component Component Verification Design Final test comes late Bo Bernhardsson Karl Johan Åström Control System Design - A Perspective

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Model Based Design 2 - Closed loop



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Implementation - Computer Control



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A basic control scheme



- Very different from the real implementation!
- Continuous vs Discrete time:

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- discretization issues, beware of computing time!
- continuous design techniques have a sampled counterpart
- continuous equations are usually simpler





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Top-down architecture

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Top-down architecture





Bottom-up architecture

- building complex systems from standard parts
- interconnecting low-level control systems to design controllers
- What happens when different loops are interconnected?



Figure: Cascade control (multi-sensors)

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Bottom-up architecture

- building complex systems from standard parts
- interconnecting low-level control systems to design controllers
- What happens when different loops are interconnected?



Figure: Mid-range control (multi-actuators)



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The big picture Combination of feedback and logic

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Lund

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Different operating conditions

 \rightarrow manual interaction, equipment protection, saturating actuators



Cruise control



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The big steps:

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- 1 Define the requirements and the performance objectives
- 2 Control design and analysis
- 3 Implementation \rightarrow not treated here



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made by Brian Douglas (https://engineeringmedia.com/)

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In this class:

- → information on the process? type of model if any? Do not take the model for granted!!
- → how to express the specifications? what are the performance limitations? how to formulate a control problem?
- \rightarrow which design technique ?

Design always involves many criteria, trade-offs and compromises

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Introduction

- 2 Fundamentals: problem formulation
 - 1 System representation and feedback basics
 - 2 Specifications and performance limitations
- 3 Design techniques
 - 1 PID control
 - 2 LQG
 - 3 Hinf
 - 4 Model Predictive Control (MPC)
 - 5 Adaptive Control
 - 6 Data-driven Control

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Introduction

- 2 Fundamentals: problem formulation
 - **1** System representation and feedback basics
 - 2 Specifications and performance limitations
- 3 Design techniques
 - PID control + exercise session 1
 - 2 LQG
 - 3 Hinf + exercise session 2
 - 4 Model Predictive Control (MPC)
 - 5 Adaptive Control + exercise session 3
 - 6 Data-driven Control

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- Introduction
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 - PID control + exercise session 1 + handin 1
 - 2 LQG
 - 3 Hinf + exercise session 2 + handin 2
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 - 5 Adaptive Control + exercise session 3
 - 6 Data-driven Control
- 4 Presentations and concluding remarks



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About the presentations

- Groups of 1-2 people, 15-20 minutes
- Topics to be defined by mid-October
- List of possible topics:
 - Other control techniques or tools
 - An interesting control application
 - Any suggestion is welcome